

THE FLAT GOLD PROJECT

ALASKA'S NEXT TIER-1 GOLD MINING OPPORTUNITY

PLAY BIG WITH US!

"BIG DEPOSITS LEAVE BIG FOOTPRINTS"

MULTIPLE LAYERS OF COMPELLING GEOLOGICAL EVIDENCE

PROVEN TRACK RECORD OF SUCCESS IN ...

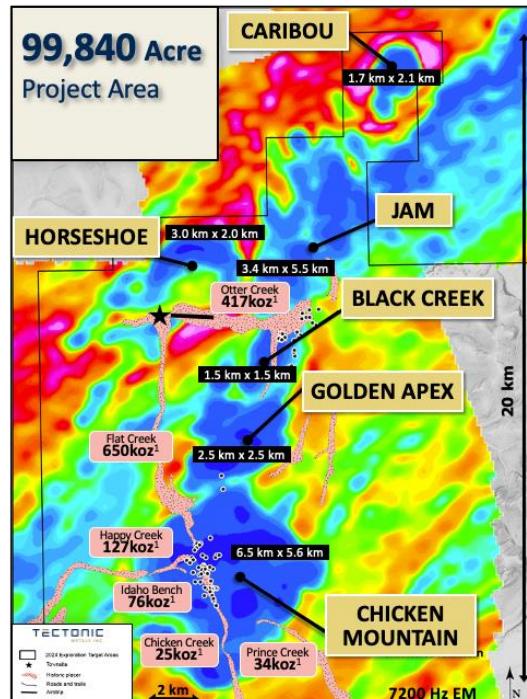
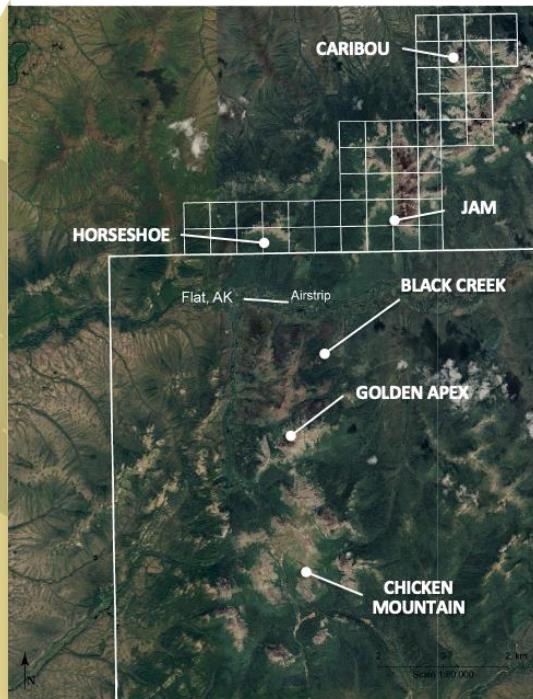


- **Discovery** = +30M oz Au
- **Development** = 18 Feasibility Studies
- **Permitting** = 20 Projects
- **Production** = 16 Mines
- **M&A** = \$3.7 Billion in Transactions
- **Capital Raising** = +\$2 Billion

PRIMARY TARGET

Chicken Mountain

- Bulk open pit heap leach opportunity

 6 KM-SCALE
INTRUSION
TARGETS


1.4 Moz* Recorded Placer Production At Flat

- 3rd richest placer gold mining jurisdiction in Alaska*
- Chicken Mountain credited as primary bedrock source
- Every stream draining out of Chicken Mountain carries placer gold

District-Scale Soil and Geophysical Anomalies

- Each geophysical circular anomaly indicates a potential deposit
- ~4 km Long High-Tenor Gold-In-Soil Anomaly
- Soil sampling + geophysics: a proven exploration methodology with a 100% drill success rate

100% Drill Success Rate At Chicken Mountain

- All 86 holes intersected gold mineralization
- 46 of 86 drill holes ending in mineralization
- +3 kms of drilled strike, 300m vertical depth – open in all directions

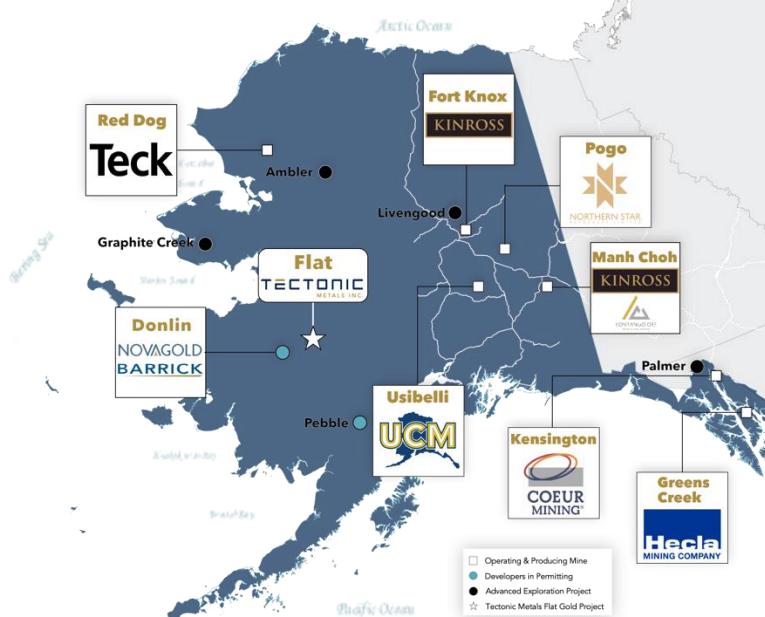
The Potential to Make Every Ounce Count

- Industry leading 96% average gold recoveries from heap leach column testing

ALASKA: TIER-1 MINING JURISDICTION*

UNLEASHING ALASKA'S EXTRAORDINARY RESOURCE POTENTIAL

- White House Executive Order* boosts Alaska's resource industry through deregulation and project fast-tracking
- 7 producing mines & over 200 placer mines
- 2nd highest gold producing state in the USA*
- Low geopolitical risk – 3rd out of 120 mining jurisdictions on the Global Investment Risk Index*
- Export value of \$1.8 billion, or 36% of Alaska's total exports in 2017*
- Business partnerships with supportive native corporations through royalty sharing programs*
- \$13 billion in exploration and development since 1981*
- \$740 million spent in 2023 on exploration and development by Alaska's mines and projects*



UNDERPINNED BY PARTNERSHIPS AND STRONG SHAREHOLDERS

2ND LARGEST SHAREHOLDER



TECTONIC AND DOYON MILESTONE PARTNERSHIP

- Doyon, Alaska Native Corp, invests >\$4 Million into Tectonic
- Doyon, 2nd largest Tectonic shareholder
- Largest private owner in Alaska with 12.5M acres, including Flat
- Discovery-to-Production, ESG /IBA Lease Agreements
- 20-year history of mineral, oil and gas exploration agreements



LARGEST SHAREHOLDER

"Tectonic is one of our Top 10 holdings"

"Our support for Tectonic is underscored by us doubling our ownership to 22% in the company last year"



TECTONIC'S LARGEST SHAREHOLDER

- Highly respected and active asset management firm specializing in precious metals funds
- Guided by Dr. Hennigh, a renowned geologist with 25+ years of expertise

Our Proven Track Record of Success

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Team Member

Allison Rippin Armstrong *Chair*

Tony Reda *Founder, CEO & President*

Eira Thomas *Founder & Advisor*

Dr. John P. Armstrong Ph.D., P Geol. *Director*

Joseph J. Perkins Jr. *Director*

Michael W. (Mick) Roper *Director*

Peter Kleespies M.Sc., P.Geo. *VP Exploration*

* See the following link for references: bit.ly/CorpPres